



05 August 2026																		
Company	Price		EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA	
	1c		2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027
AIB Group	10.40		0.85	0.93	12.3	11.2	1.5	1.5			5.2%	5.2%	4586.0	4739.1	2235.3	2331.2		
Air France-KLM	12.57		5.12	5.25	2.4	2.4	3.4	3.4	57%	66%	0.0%	0.0%	35376.7	35669.4	1557.1	1872.1	4760.8	5235.2
Aquatic Nutrition	329.00		13.97	13.20	27.5	24.9	19.4	16.7	1%	1%	0.0%	0.0%	149.2	186.3	49.3	44.0	41.6	47.2
B&M European Value	231.00		22.22	22.93	10.2	10.1	6.5	6.3	12%	8%	4.2%	4.7%	5775.0	5999.3	359.0	371.6	458.0	470.3
Bank of Ireland	18.42		1.49	1.81	12.4	10.2	1.3	1.3			4.3%	5.2%	4260.6	4526.2	1859.7	2061.6		
Barrett Redrow	314.70		29.61	24.94	10.6	12.6	0.5	0.5	8%	6%	5.2%	0.3%	6074.1	6319.0	588.5	474.5	604.8	492.8
Beauty Tech Group	350.00		24.23	27.79	14.4	12.6	7.1	5.7	0.8%	10%	0.0%	0.0%	170.8	190.1	32.8	37.4	45.4	50.9
Bellway	2088.00		182.79	156.47	11.4	13.3	0.7	0.6	3%	12%	3.6%	4.4%	3089.5	3137.6	323.4	271.9	326.4	275.0
Berkeley Group	3630.00		334.63	290.34	10.8	12.5	1.0	0.9	3%	7%	3.3%	1.8%	2258.6	2014.5	441.3	375.1	425.6	358.4
Breedon Group	347.40		29.54	33.09	11.8	10.5	6.3	5.7	9%	9%	4.5%	4.8%	1792.6	1869.8	142.0	154.8	282.1	299.4
Bytes Technology	408.20		22.47	24.51	18.2	16.7	12.6	11.0	6%	6%	6.7%	7.4%	224.8	243.9	63.7	71.2	65.5	73.2
C & C Group	99.70		0.10	0.10	16.6	11.6	9.1	7.5	70%	8%	3.4%	4.9%	1509.8	1497.8	70.5	71.2	104.4	105.0
Carm Home	2.48		0.23	0.25	10.9	9.7	7.7	7.2	4%	8%	4.6%	5.9%	1095.6	1204.2	183.7	209.5	183.6	202.1
Coca-Cola HBC	4826.00		2.93	3.16	19.2	17.8	11.4	10.5	4%	4%	2.3%	2.5%	12465.9	13221.3	1499.8	1621.7	1937.0	2072.2
Compass Group	32.52		1.48	1.63	22.0	20.0	12.1	11.2	4%	4%	2.3%	2.5%	50664.5	54369.0	3739.1	4080.6	5119.0	5487.9
Cranwick	5270.00		301.74	322.29	17.0	16.4	8.9	8.1	3%	3%	2.9%	2.2%	2982.5	3129.0	232.8	250.8	336.4	358.8
CBH	98.84		585.55	660.57	16.9	15.0	9.8	9.0	10%	11%	1.6%	1.4%	39968.4	41803.2	5940.1	6435.8	8246.1	8841.4
DOC	6370.00		437.42	511.23	11.0	12.5	6.3	7.5	12%	9%	4.5%	3.6%	15441.9	16336.2	494.4	563.5	778.3	807.0
Devolver Digital	16.00		0.18	0.67	122.5	32.4	4.7	3.4	10%	12%	0.0%	0.0%	109.6	118.6	1.1	4.2	5.7	8.8
Diageo	1635.50		1.59	1.56	13.8	14.1	11.8	11.6	6%	6%	2.5%	2.7%	19670.7	18889.7	5723.5	5422.8	6298.0	5955.5
Dole	14.00		133.14	142.18	10.5	9.8	4.6	4.2	10%	13%	2.4%	2.5%	9794.4	9945.2	280.4	290.0	404.0	415.0
easyJet	637.80		16.17	18.49	39.1	35.1	5.4	4.8	nm	nm	2.4%	2.7%	10599.5	11688.4	66.7	73.6	919.7	1255.2
Eden	548.60		69.21	71.83	9.1	7.6	6.5	6.0	11%	12%	3.8%	4.0%	5574.2	5794.4	869.4	980.2	1169.3	1237.4
Evolve	44.20		17.65	FALSE	2.5	FALSE	4.5	FALSE	54%	FALSE	0.0%	FALSE	1929.0	FALSE	267.3	FALSE	397.2	FALSE
FBD Holdings	17.20		1.47	1.57	11.7	11.0	1.3	1.3										
Fever-Tree Drinks	855.00		29.14	39.37	29.3	21.7	17.8	13.6	3%	6%	2.2%	2.3%	407.8	447.3	36.6	50.8	50.1	64.7
Flutter Entertainment	104.96		5.76	9.36	18.2	11.2	10.1	7.5	4%	8%	0.0%	0.0%	18338.1	20586.5	2043.9	2887.9	2777.4	3711.3
Forrester	146.80		11.51	13.18	12.8	11.1	6.8	5.9	13%	12%	4.9%	5.6%	390.7	420.3	38.1	42.0	57.6	63.0
Frontier Development	427.50		849.11	0.00	0.5	nm	3.4	3.5	5%	6%	0.0%	0.0%	96.6	96.6	9.1	6.9	43.0	40.3
Fulcr. Smith & Turner	718.00		47.18	52.27	13.3	13.7	7.3	7.9	7%	6%	3.4%	3.2%	397.8	413.3	40.8	48.3	74.6	77.7
Games Workshop Gro	19930.00		547.81	585.95	34.7	32.5	21.5	20.0	3%	3%	2.6%	2.8%	625.0	671.8	238.5	254.4	283.9	305.1
Granada	25.88		1.59	1.63	17.2	16.5	17.6	11.4	6%	6%	1.8%	1.9%	4106.8	4250.4	499.8	442.8	535.4	568.8
Greenwich Properties	2.43		0.21	0.23	11.5	10.6	13.2	11.7	13%	9%	0.0%	0.0%	1074.4	1132.6	141.5	149.0	145.3	153.9
Grafton Group	1015.60		76.63	84.53	13.3	12.0	6.3	5.8	8%	7%	3.8%	3.9%	2685.0	2822.0	169.5	182.1	322.5	340.1
Greencoast Renewables	0.79		0.05	FALSE	15.5	FALSE	21.1	FALSE	17%	FALSE	8.7%	FALSE	30.0	FALSE	100.7	FALSE	96.7	FALSE
Greencore	262.00		26.07	24.02	13.1	10.9	8.3	6.2	8%	10%	1.1%	1.8%	3374.4	4091.1	193.2	248.5	336.3	429.9
Griggs	1946.00		126.55	127.20	15.4	15.3	6.4	6.0	5%	6%	3.5%	3.5%	2283.1	2407.4	197.7	198.6	377.1	399.9
Hammerson	380.40		22.44	24.20	17.0	15.7	0.9	0.9	6%	8%	4.6%	5.0%	199.6	230.6	176.6	189.6	176.5	189.5
Hostelworld Group	105.00		0.13	0.18	9.6	6.9	6.2	4.2	12%	19%	0.0%	0.0%	104.3	115.1	11.0	14.6	22.7	26.9
Howden Joinery	821.50		52.56	56.26	15.6	14.6	9.3	8.5	5%	6%	2.8%	2.9%	2574.3	2735.6	390.3	423.3	553.2	598.3
IAG	438.60		0.99	0.78	8.6	6.7	4.1	3.6	11%	11%	2.0%	2.2%	34714.5	36409.9	4372.5	5043.3	6773.0	7608.5
Iluback	92.80		5.68	7.33	17.2	13.3	8.1	7.1	5%	8%	3.0%	3.7%	390.5	420.2	33.1	41.6	67.8	75.3
ICG	7.92																	
IRIS REIT	1.09		0.13	0.15	8.4	7.3	0.7	0.7	2%	2%	5.3%	5.3%	68.1	70.4	90.6	102.0	88.0	99.5
J D Wetherspoon	814.50		39.18	48.69	20.8	16.7	8.5	8.0	11%	7%	1.5%	1.5%	2222.7	2324.0	129.9	131.3	235.9	246.8
Jet2	1581.00		190.52	113.44	8.3	13.9	1.4	2.6	19%	nm	1.1%	1.1%	7618.1	8026.6	437.5	226.8	777.1	618.5
Kainos Group	893.50		32.13	43.31	27.0	20.6	17.2	12.8	6%	7%	2.8%	2.8%	430.3	499.9	45.9	61.9	53.8	70.8
Kerry Group	82.50		5.13	5.71	16.1	14.4	12.1	11.0	5%	9%	1.9%	2.1%	6861.7	7165.4	952.5	1039.5	1165.9	1357.0
Kingfisher	321.00		23.42	25.14	12.1	12.8	5.3	5.7	10%	9%	4.4%	3.9%	12945.0	13264.7	651.0	686.5	1327.0	1328.3
Kingspan	83.50		4.14	4.52	20.2	18.5	12.9	11.7	4%	4%	0.7%	0.8%	9894.3	10482.7	992.9	1071.6	1342.9	1438.6
Lufthansa	8.48		1.09	1.27	7.7	6.7	7.6	7.0	18%	17%	3.9%	4.5%	42812.2	42819.1	1828.5	2237.6	3539.2	3539.7
Manitex	50.90		8.78	9.98	5.8	5.1	7.1	6.7	14%	15%	0.0%	3.8%	900.8	916.6	164.6	170.4	210.6	215.4
Mitchells & Butlers	283.00		31.43	33.14	9.0	8.5	6.2	5.8	4%	5%	0.0%	0.0%	2792.4	2888.1	331.2	340.0	470.4	483.3
Moten Ventures	632.50		59.68	42.69	10.6	14.8	6.2	11.6	4%	3%	0.0%	0.0%	168.7	128.9	138.4	96.8	138.5	96.9
Mondi	921.00		0.45	0.72	24.1	14.9	8.8	7.3	2%	3%	2.3%	3.4%	8180.1	8523.7	399.5	578.5	917.9	1092.0
NCC Group	143.00		4.20	4.73	34.0	30.2	11.0	10.3	3%	5%	0.1%	0.1%	322.7	329.4	23.2	25.3	44.0	46.3
Origin Enterprises	4.20		0.54	0.55	7.8	7.6	5.4	5.0	nm	13%	4.3%	4.5%	2166.4	2268.3	86.3	87.5	118.2	121.3
Permanent TSB	2.95		0.23	0.27	13.1	10.9	0.7	0.7			2.4%	4.1%	708.5	762.2	191.4	219.9		
Periniem	1143.50		94.20	101.01	12.1	11.3	1.0	0.9	nm	6%	3.5%	3.7%	3905.9	4149.7	461.6	495.1	487.7	522.3
Playtech	377.00		0.22	0.29	19.7	15.0	10.0	0.7	3%	6%	0.0%	0.0%	807.6	867.6	100.2	128.9	204.5	236.2
Rank Group	100.60		9.81	10.33	10.3	9.7	5.9	4.7	4%	7%	2.9%	3.3%	852.4	919.9	67.6	71.2	123.4	125.6
Ryanair	25.22		2.12	1.76	14.9	14.3	6.5	7.0	6%	5%	1.7%	1.9%	15544.3	15973.6	2459.2	2013.4	3937.4	3632.9
Saunders Westrock	48.52		2.17	2.83	22.3	17.1	7.5	6.9	6%	6%	3.8%	4.0%	32582.9	33911.5	2261.2	2690.5	5141.2	5548.8
SSP Group	209.60		13.90	16.67	15.1	12.6	7.0	6.6	4%	6%	2.4%	2.8%	3825.4	3979.6	297.7	330.3	635.0	677.9
Tate & Lyle	552.50		40.50	36.60	11.2	15.1	7.4	8.5	8%	7%	4.4%	3.6%	2006.0	2005.1	287.0	287.5	415.0	400.7
Taylor Wimpey	81.32		5.27	6.09	15.4	13.4	0.7	0.7	2%	14%	7.4%	8.6%	3767.5	3993.3	287.3	325.9	293.6	333.4
Everplay Group	230.50		27.01	29.27	8.5	7.9	3.0	2.5	8%	9%	0.0%	0.0%	181.2	181.2	37.0	41.3	70.2	71.3
Travis Perkins	678.50		23.88	29.46	28.4	23.0	7.9	7.3	7%	3%	1.8%	2.1%	4445.2	4551.5	103.6	120.3	255.8	277.2
Trustpilot Group	279.60		0.04	0.06	94.0	67.1	32.5	23.0	2%	3%	0.0%	0.0%	301.2	360.1	31.2	49.3	43.4	59.9
Unijah	4.20		0.26	0.28	16.2	15.0	9.4	6.6		10%	0.5%	0.5%	3210.0	3357.8	107.1	115.9	147.7	165.8
Valery Group	284.00		43.09	49.														