



17 July 2026																		
Company	Price	EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA		
	1c	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	
AIB Group	10.45	0.85	0.93	12.3	11.3	1.6	1.5			5.2%	5.6%	4586.0	4739.1	2235.3	2331.2			
Air France-KLM	12.90	4.12	5.25	3.1	2.5	3.6	3.4	56%	64%	0.0%	0.0%	35376.7	35669.4	1557.1	1872.3	4760.9	5235.7	
Applied Nutrition	335.00	11.97	13.20	28.0	25.4	19.8	17.1	1%	2%	0.0%	0.0%	148.2	186.3	40.2	44.0	41.8	47.2	
B&M European Value Ret	200.00	22.22	22.93	10.2	8.7	6.5	5.6	12%	10%	4.2%	5.5%	5775.0	5999.3	359.0	371.6	458.0	470.3	
Bank of Ireland	17.71	1.49	1.81	11.9	9.8	1.3	1.2			4.5%	5.4%	4260.6	4526.2	1859.7	2061.6			
Barratt Redrow	293.90	29.61	24.94	9.9	11.8	0.5	0.5	9%	7%	5.6%	0.3%	6074.1	6319.0	588.5	474.5	604.8	492.8	
Beauty Tech Group	352.00	24.23	27.79	14.5	12.7	7.1	5.7	8%	10%	0.0%	0.0%	170.9	190.1	32.8	37.4	45.4	50.9	
Bellway	1979.00	182.79	156.47	10.8	12.6	0.6	0.6	3%	13%	3.8%	4.7%	3089.5	3137.6	323.4	271.9	326.4	275.0	
Berkeley Group	3414.00	334.63	290.34	10.2	11.8	0.9	0.9	4%	7%	3.6%	1.9%	2258.6	2014.5	441.3	375.1	425.6	358.4	
Breedon Group	313.60	29.54	33.09	10.6	9.5	5.9	5.3	9%	10%	5.0%	5.3%	1792.6	1869.8	142.0	154.8	282.1	299.4	
Bytes Technology	424.00	22.47	24.51	18.9	17.3	13.2	11.5	6%	6%	6.5%	7.1%	224.8	243.9	63.7	71.2	65.5	73.2	
C & C Group	99.30	0.10	0.10	16.6	11.7	9.1	7.5	0%	6%	3.4%	4.9%	1569.8	1497.8	70.5	71.2	104.3	105.0	
Cairn Homes	2.49	0.23	0.25	10.9	9.8	7.7	7.2	4%	8%	4.6%	5.0%	1065.6	1204.2	181.7	200.5	183.8	203.1	
Coca-Cola HBC	4972.00	2.93	3.16	20.0	18.5	11.8	10.9	4%	4%	2.2%	2.4%	12465.9	13221.3	1499.8	1621.7	1937.0	2072.2	
Compass Group	31.25	1.48	1.63	21.2	19.2	11.7	10.8	4%	4%	2.4%	2.6%	50664.5	54369.0	3739.1	4080.6	5119.0	5487.9	
Cranswick	5500.00	301.74	322.02	17.0	17.1	8.9	8.4	3%	3%	2.2%	2.1%	2982.5	3120.9	232.8	250.6	336.4	358.6	
CRH	105.59	585.55	660.57	18.0	16.0	10.3	9.5	9%	10%	1.5%	1.5%	39968.4	41903.2	5940.1	6435.8	8246.1	8841.4	
DCC	6285.00	437.42	511.23	11.0	12.3	6.3	7.4	12%	9%	4.5%	3.6%	15441.9	16336.2	494.4	563.5	778.3	807.0	
Devolver Digital	37.50	0.18	0.67	134.4	35.5	5.7	4.1	9%	11%	0.0%	0.0%	109.6	118.6	1.1	4.2	5.7	8.8	
Diageo	1580.00	1.59	1.56	13.4	13.7	11.5	11.3	7%	6%	2.6%	2.8%	19670.7	18889.7	5723.5	5422.8	6298.0	5955.5	
Dole	14.50	133.14	142.18	10.9	10.2	4.7	4.3	10%	12%	2.3%	2.5%	9794.4	9945.2	280.4	290.0	404.0	415.9	
easyJet	676.80	10.49	28.37	64.5	23.9	5.2	4.6	nm	nm	2.3%	2.5%	10701.0	11641.6	72.6	330.0	995.0	1349.6	
Entain	568.40	60.21	71.83	9.4	7.9	6.6	6.1	10%	12%	3.6%	3.8%	5574.3	5794.4	869.4	980.2	1162.3	1237.4	
Evoke	44.75	17.65	FALSE	2.5	FALSE	4.5	FALSE	53%	FALSE	0.0%	FALSE	1929.0	FALSE	267.3	FALSE	397.2	FALSE	
FBD Holdings	16.85	1.47	1.57	11.4	10.8	1.3	1.3											
Fever-Tree Drinks	814.00	29.14	39.37	27.9	20.7	16.9	12.9	4%	6%	2.3%	2.4%	407.8	447.3	36.6	50.8	50.1	64.7	
Flutter Entertainment	109.09	5.91	9.45	18.5	11.5	10.4	7.6	4%	8%	0.0%	0.0%	18331.4	20507.4	2079.6	2909.2	2812.8	3729.5	
Forterra	138.60	11.51	13.18	12.0	10.5	6.5	5.7	14%	12%	5.2%	5.9%	390.7	420.3	38.1	42.0	57.6	63.0	
Frontier Developments	421.00	849.11	0.00	0.5	nm	3.3	3.4	5%	7%	0.0%	0.0%	96.6	96.6	9.1	6.9	43.0	40.3	
Fuller, Smith & Turner	748.00	47.18	52.27	13.3	14.3	7.3	8.2	7%	6%	3.4%	3.1%	397.8	413.3	40.8	48.3	74.6	77.7	
Games Workshop Group	20280.00	547.81	585.95	37.0	34.6	22.9	21.3	3%	3%	2.4%	2.6%	625.0	671.8	238.5	254.4	281.9	305.1	
Glanbia	26.73	1.50	1.63	17.8	16.4	13.0	11.8	5%	5%	1.8%	1.9%	4106.8	4250.4	409.8	442.8	535.0	568.8	
Glenveagh Properties	2.41	0.21	0.23	11.4	10.5	13.1	11.6	13%	9%	0.0%	0.0%	1074.4	1132.6	141.5	149.0	145.3	152.9	
Grafton Group	937.10	76.25	86.75	12.3	10.8	5.9	5.3	8%	7%	4.1%	4.2%	2705.7	2857.1	169.5	189.5	322.5	347.5	
Greencoast Renewables	0.75	0.05	FALSE	14.7	FALSE	20.6	FALSE	18%	FALSE	9.2%	FALSE	30.0	FALSE	100.7	FALSE	96.7	FALSE	
Greencore	218.80	18.43	23.22	11.9	9.4	8.2	5.9	8%	11%	1.3%	2.1%	3346.8	4085.5	178.1	240.0	326.0	428.5	
Greggs	1573.00	122.02	122.78	12.9	12.8	5.4	5.1	4%	4%	4.4%	4.4%	2279.9	2406.4	189.7	191.2	372.4	390.2	
Hammerson	370.20	22.65	24.70	16.3	15.0	0.9	0.9	7%	8%	4.8%	5.1%	215.9	232.2	177.7	192.3	177.7	192.2	
Hostelworld Group	107.00	0.13	0.18	9.8	7.1	6.4	4.4	12%	19%	0.0%	0.0%	104.3	115.1	11.0	14.6	22.7	26.9	
Howden Joinery	805.00	52.18	56.75	15.4	14.2	9.0	8.3	6%	6%	2.9%	3.0%	2576.4	2737.9	390.3	426.0	553.5	596.1	
JAG	448.90	0.59	0.76	8.9	7.0	4.2	3.7	10%	11%	2.0%	2.1%	34714.5	36409.9	4372.5	5043.3	6773.0	7608.5	
Juststock	96.55	5.69	7.33	17.0	13.2	8.0	7.0	5%	8%	3.0%	3.8%	390.5	420.2	33.1	41.6	67.8	75.3	
KCC	6.36	0.49	0.54	13.0	11.8	7.5	6.8	4%	13%	2.7%	2.8%	675.3	693.4	83.5	88.1	150.5	155.1	
IRIS REIT	11.12	0.13	0.15	8.8	7.6	9.8	0.8	2%	2%	5.1%	5.1%	67.6	70.0	90.2	101.6	87.6	99.1	
J D Wetherspoon	742.00	44.32	53.00	16.7	14.0	8.1	7.7	6%	7%	1.6%	1.6%	2226.2	2326.6	128.8	139.2	243.9	255.0	
Jet2	1522.00	190.52	113.44	8.0	13.4	1.2	2.5	20%	nm	1.2%	1.2%	7618.1	8026.6	437.5	226.8	777.1	618.5	
Kainos Group	830.00	33.13	43.31	25.1	19.2	15.8	11.7	7%	8%	3.0%	3.0%	430.3	499.9	45.9	61.9	53.8	70.8	
Kerry Group	84.55	5.09	5.66	16.6	14.9	12.5	11.3	5%	5%	1.8%	2.0%	6830.3	7117.6	943.0	1030.3	1247.3	1336.4	
Kingfisher	297.10	23.42	25.14	12.1	11.8	5.3	5.3	10%	9%	4.4%	4.2%	12945.0	13264.7	651.0	686.5	1327.0	1328.3	
Kingspan	77.85	4.14	4.52	18.8	17.2	12.1	10.9	4%	5%	0.8%	0.9%	9894.3	10482.7	992.9	1071.6	1342.9	1438.6	
Lufthansa	9.12	1.09	1.27	8.3	7.2	7.9	7.2	17%	16%	3.6%	4.2%	42361.2	42819.1	1828.5	2237.6	3208.2	3539.7	
Marston's	55.80	8.78	9.99	6.4	5.6	7.2	6.8	15%	14%	0.0%	3.6%	900.3	916.6	164.6	170.4	210.0	215.8	
Mitchells & Butlers	266.00	31.43	33.14	8.5	8.0	6.0	5.6	5%	6%	0.0%	0.0%	2792.4	2888.1	331.2	340.0	470.4	483.3	
Molten Ventures	598.00	59.68	42.69	10.0	14.0	7.7	10.9	4%	3%	0.0%	0.0%	168.7	128.9	138.4	96.8	138.5	96.9	
Mondi	738.00	0.45	0.72	19.5	12.1	7.8	6.5	3%	3%	2.9%	4.1%	8180.1	8523.7	399.5	578.5	917.9	1092.9	
NCC Group	142.80	4.20	4.73	34.0	30.2	11.0	10.3	3%	5%	0.1%	0.1%	322.7	329.4	23.2	25.3	44.0	46.3	
Origin Enterprises	4.29	0.54	0.55	8.0	7.8	5.5	5.0	nm	12%	4.2%	4.5%	2166.0	2268.3	86.3	87.5	118.2	121.3	
Permanent TSB	3.01	0.23	0.27	13.4	11.1	0.7	0.7			2.3%	4.0%	708.5	762.2	191.4	219.9			
Persimmon	1103.00	94.20	101.01	11.7	10.9	0.9	0.9	nm	6%	3.6%	3.9%	3905.9	4149.7	463.6	495.1	487.7	522.3	
Playtech	374.40	0.22	0.29	19.8	15.0	0.7	0.7	3%	6%	0.0%	0.0%	807.8	867.6	100.2	128.9	204.5	236.2	
Rank Group	96.10	9.81	10.33	9.8	9.3	4.9	4.6	4%	8%	3.1%	3.4%	852.6	919.9	67.6	71.2	123.4	129.6	
Ryanair	26.64	2.12	1.91	11.9	14.0	6.5	7.5	6%	5%	1.7%	1.8%	15544.3	16056.6	2459.2	2214.7	3832.6	3636.6	
Smurfit Westrock	44.77	2.17	2.83	20.6	15.8	7.1	6.5	6%	7%	4.1%	4.4%	32582.9	33911.5	2261.2	2690.5	5141.2	5548.8	
SSP Group	187.80	13.90	16.67	13.5	11.3	6.7	6.4	5%	6%	2.7%	3.1%	3825.4	3979.6					