



25 August 2026																	
Company	Price	EPS	PE	EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA			
	1c	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027		
AIB Group	11.02	0.88	0.96	12.5	11.5	1.6	1.6			4.9%	5.4%	4660.1	4797.3	2307.3	2381.2		
Air France-KLM	11.63	4.51	5.21	2.6	2.2	3.5	3.4	63%	72%	0.0%	0.0%	35272.5	36004.9	1676.9	1879.9		
Aquiduct Nutrition	318.50	24.1	13.26	10.2	10.2	18.8	16.3	1%	3%	0.0%	0.0%	149.2	186.3	49.3	41.8		
B&M European Value	243.60	22.22	22.93	10.2	10.6	6.5	6.6	12%	8%	4.2%	4.5%	5775.0	5999.3	359.0	371.6		
Bank of Ireland	19.23	1.63	1.89	11.8	10.2	1.4	1.3			4.2%	4.9%	4419.1	4631.9	1888.5	2098.4		
Barrett Redrow	315.20	29.61	24.94	10.6	12.6	0.5	0.5	8%	6%	5.2%	0.3%	6074.1	6319.0	588.5	474.5		
Beauty Tech Group	340.00	24.23	27.79	14.0	12.2	6.8	5.5	8%	10%	0.0%	0.0%	170.9	190.1	32.8	37.4		
Bellway	2144.00	182.79	156.47	11.7	13.7	0.7	0.7	3%	12%	3.5%	4.3%	3089.5	3137.6	323.4	271.9		
Berkley Group	3566.00	334.63	290.34	10.7	12.3	1.0	0.9	3%	7%	3.4%	1.8%	2258.6	2014.5	441.3	375.1		
Breedon Group	359.20	29.54	33.09	12.2	10.9	6.4	5.9	8%	9%	4.4%	4.6%	1792.6	1869.8	142.0	154.8		
Bytes Technology	416.20	22.47	24.51	18.5	17.0	12.9	11.3	6%	6%	6.6%	7.2%	224.8	243.9	63.7	73.2		
C & C Group	91.66	0.10	0.10	16.6	16.7	9.4	7.2	70%	8%	3.4%	5.4%	1509.8	1497.8	70.5	71.2		
Carm Home	2.50	0.23	0.25	11.0	9.8	7.7	7.0	4%	8%	4.6%	5.9%	1095.6	1204.2	183.7	200.5		
Coca-Cola HBC	4616.00	2.93	3.16	18.4	17.1	11.0	10.1	4%	4%	2.4%	2.6%	12465.9	13221.3	1499.8	1621.7		
Compass Group	31.33	1.48	1.63	21.2	19.2	11.7	10.8	4%	4%	2.4%	2.6%	50664.5	54369.0	3739.1	4080.6		
Cranwick	5430.00	301.24	322.29	17.0	16.8	8.9	8.3	3%	3%	2.2%	2.3%	2982.5	3129.0	232.8	250.8		
CBH	95.79	578.26	632.31	16.6	15.1	9.7	8.9	9%	11%	1.6%	1.7%	39995.1	41932.3	5984.2	6484.4		
DOC	6365.00	437.42	511.23	11.0	12.5	6.3	7.5	12%	9%	4.5%	3.6%	15441.8	16336.2	494.4	563.5		
Devolver Digital	7.63	0.18	0.67	59.2	15.6	nm	nm	20%	25%	0.0%	0.0%	109.6	118.6	1.1	4.2		
Diageo	1771.00	1.65	1.68	13.9	14.4	11.3	11.3	8%	6%	2.2%	2.4%	19643.0	18729.9	5901.0	5851.2		
Dole	13.46	129.66	139.84	10.4	9.6	5.4	4.9	9%	13%	2.4%	2.6%	9724.1	9837.0	261.9	270.8		
easyJet	673.80	0.17	18.49	82.5	37.0	5.7	5.1	nm	nm	2.3%	2.3%	10599.5	11668.8	46.1	226.6		
Eden	541.00	56.57	69.91	9.6	7.7	7.6	7.0	8%	8%	3.8%	4.0%	5196.5	5307.3	675.8	779.2		
Evo	44.95	17.65	FALSE	2.5	FALSE	4.5	FALSE	5.3%	FALSE	0.0%	FALSE	1929.0	FALSE	267.3	FALSE		
FBD Holdings	18.20	1.47	1.57	12.4	11.6	1.4	1.4										
Fever-Tree Drinks	856.50	29.14	39.37	29.4	21.8	17.9	13.7	3%	6%	2.2%	2.3%	407.8	447.3	36.6	50.8		
Flutter Entertainment	102.58	5.76	9.36	17.8	11.0	10.2	7.4	4%	8%	0.0%	0.0%	18338.1	20586.5	2043.9	2887.9		
Forrester	141.80	11.51	13.18	12.3	10.8	6.6	5.8	14%	12%	5.0%	5.8%	390.7	420.3	38.1	42.0		
Frontier Development	424.00	849.11	0.00	0.5	nm	3.1	3.4	5%	6%	0.0%	0.0%	96.6	96.6	9.1	6.9		
Fulcr. Smith & Turner	742.00	47.18	52.27	13.3	14.2	7.3	8.1	7%	6%	3.4%	3.1%	397.8	413.3	40.8	48.3		
Games Workshop Gro	18510.00	547.81	585.95	33.8	31.6	20.9	19.4	3%	3%	2.7%	2.8%	625.0	671.8	238.5	254.4		
Glaxo	26.23	1.61	1.79	16.3	14.9	11.3	10.7	6%	6%	4.2%	4.7%	4429.7	4441.5	438.7	472.8		
Glenworth Properties	2.43	0.21	0.23	11.5	10.6	8.6	7.4	14%	10%	0.0%	0.0%	1074.4	1132.6	141.5	149.0		
Grafton Group	1026.40	76.63	84.53	13.4	12.1	6.4	5.9	8%	7%	3.8%	3.8%	2685.0	2822.0	169.5	182.1		
Greencoast Renewable	0.78	0.05	FALSE	15.3	FALSE	20.9	FALSE	17%	FALSE	8.8%	FALSE	30.0	FALSE	106.7	FALSE		
Greencore	267.60	26.07	24.02	13.3	11.1	8.4	6.3	8%	10%	1.1%	1.8%	3374.4	4091.1	193.2	248.5		
Griggs	1876.00	126.55	127.20	14.8	14.8	6.2	5.8	5%	6%	3.7%	3.7%	2283.1	2407.4	197.7	198.6		
Hammerson	374.60	23.21	25.54	16.1	14.7	1.0	0.9	3%	4%	4.7%	5.0%	227.4	247.5	190.0	203.2		
Hostelworld Group	114.50	0.13	0.18	10.4	7.6	6.8	4.7	11%	18%	0.0%	0.0%	104.3	115.1	11.0	14.6		
Howden Joinery	800.50	52.56	56.26	15.2	14.2	9.1	8.3	6%	6%	2.8%	3.0%	2574.3	2735.6	390.3	423.3		
IAG	432.20	0.61	0.77	8.3	6.6	4.0	3.6	11%	9%	2.1%	2.3%	33801.5	35574.1	4244.1	4993.0		
Halifax	86.70	5.68	7.33	15.0	11.7	7.3	6.4	5%	9%	3.4%	4.3%	380.5	420.2	33.1	41.6		
ICG	7.24																
IRIS REIT	1.12	0.13	0.15	8.7	7.5	0.8	0.7	2%	2%	5.2%	5.2%	68.1	70.4	90.6	102.0		
J D Wetherspoon	845.50	39.18	48.69	21.6	17.4	8.6	8.1	11%	7%	1.4%	1.4%	2222.7	2324.0	129.9	131.3		
Jet2	1541.00	190.52	113.44	8.1	13.6	1.3	2.5	19%	nm	1.1%	1.2%	7618.1	8026.6	437.5	226.8		
Kainos Group	1254.00	33.13	43.31	37.8	29.0	24.9	18.7	5%	5%	2.0%	2.0%	430.3	499.9	45.9	61.9		
Kerry Group	85.10	5.13	5.71	16.6	14.9	12.4	11.3	5%	9%	1.8%	2.0%	6861.7	7165.4	952.5	1039.5		
Kingfisher	317.70	23.42	25.14	12.1	12.6	5.3	5.6	10%	9%	4.4%	3.9%	12945.0	13264.7	651.0	686.5		
Kingspan	100.80	4.40	5.73	22.9	17.6	15.1	11.7	3%	4%	0.6%	0.7%	10411.9	12311.4	1062.1	1356.0		
Lufthansa	7.79	0.97	1.07	8.0	7.3	7.9	7.6	22%	17%	3.7%	4.1%	42165.6	42688.5	1649.1	1942.4		
Mapleleaf	51.20	8.78	9.98	5.8	5.2	7.1	6.7	14%	15%	0%	3.8%	360.8	316.6	164.6	120.4		
Mitchells & Butlers	285.00	31.43	33.14	9.1	8.6	6.2	5.9	4%	5%	0.0%	0.0%	2792.4	2888.1	331.2	360.0		
Moten Ventures	687.00	59.68	42.69	11.5	16.1	9.9	12.5	4%	3%	0.0%	0.0%	168.7	128.9	138.4	96.8		
Mondi	863.20	0.51	0.63	19.9	15.9	9.2	7.5	nm	2%	1.8%	3.1%	8493.7	8758.3	369.9	542.3		
NCC Group	141.80	4.20	4.73	33.7	30.0	10.9	10.2	3%	5%	0.1%	0.1%	322.7	329.4	23.2	25.3		
Origin Enterprises	4.52	0.54	0.55	8.4	8.2	5.7	5.3	nm	12%	4.0%	4.2%	2166.6	2268.3	86.3	87.5		
Permanent TSB	2.94	0.23	0.27	13.0	10.8	0.7	0.7			2.4%	4.1%	708.5	762.2	191.4	219.9		
Periniem	1160.50	94.20	101.01	12.3	11.5	1.0	1.0	nm	6%	3.4%	3.7%	3905.9	4149.7	463.6	495.1		
Playtech	412.20	0.32	0.35	15.2	13.8	1.0	0.9	6%	7%	0.0%	0.0%	830.6	880.3	168.5	185.9		
Rank Group	109.00	9.81	10.33	11.1	10.6	5.4	5.0	4%	7%	2.7%	3.0%	852.4	919.9	67.6	71.2		
Ruanor	23.55	2.12	1.76	11.8	13.4	6.5	6.5	6%	5%	1.7%	2.0%	15544.3	15973.6	2459.2	2013.4		
Saunders Westrock	48.69	2.05	3.22	23.7	15.1	7.6	6.6	6%	7%	3.8%	4.0%	32928.6	34602.3	2193.5	2952.5		
SSP Group	201.00	13.90	16.67	14.5	12.1	6.9	6.5	4%	6%	2.5%	2.9%	3825.4	3979.6	297.7	330.3		
Tate & Lyle	553.50	46.50	36.60	11.2	15.1	7.4	8.5	8%	7%	4.4%	3.6%	2006.0	2005.1	287.0	287.5		
Taylor Wimpey	83.24	5.27	6.09	15.8	13.7	0.7	0.7	2%	14%	7.2%	8.4%	3767.5	3993.3	287.3	325.9		
Everplay Group	256.00	27.01	29.27	9.5	8.7	3.5	3.0	7%	8%	0.0%	0.0%	175.6	181.2	37.0	41.3		
Travis Perkins	654.50	27.94	33.49	23.4	19.5	7.3	6.8	6%	3%	1.8%	2.1%	4520.8	4628.6	116.2	132.9		
Trustlist Group	286.60	0.04	0.06	97.7	69.8	33.8	23.9	2%	3%	0.0%	0.0%	301.2	360.1	33.2	49.3		
Unijah	4.23	0.26	0.28	16.3	15.1	9.5	8.7	10%	10%	0.5%	0.5%	3210.0	3357.8	167.1	115.9		
Vistry Group	269.60	43.09	49.03	6.2	5.5	2.3	1.6	41%	27%	0.0%	0.0%	3784.1	3994.4	776.8	290.5		
WAV Group	414.20	39.76	37.86	10.4	10.8	5.7	5.4	6%	7%	0.0%	0.0%	1598.6	1610.8	115.6	168.6		
Whitbread	2463.00																
Wickes Group	195.40	20.98	24.54	9.3	8.0	5.1	4.5	4%	9%	6.1%	7.2%	1684.9	1766.1	81.1	90.0		
Wizz Air																	