

22 October 2026																	
Company	Price	EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA	
	1c	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027	2026	2027
AIB Group	11.15	0.88	0.99	12.6	11.3	1.7	1.6			4.8%	5.3%	4660.1	4857.7	2307.3	2460.7		
Air France-KLM	10.57	4.16	4.92	2.5	2.1	3.5	3.4	67%	79%	0.0%	0.0%	35447.1	37354.2	1569.0	1773.5	4773.2	5149.4
Applied Nutrition	290.50	12.46	13.79	23.3	21.1	16.4	14.1	1%	2%	0.0%	0.0%	160.4	205.3	41.8	46.0	43.4	49.2
AXA European Value Re	272.20	22.22	22.93	10.2	11.9	6.5	7.2	12%	7%	4.2%	4.0%	5775.0	5999.3	350.0	370.3	458.0	470.3
Bank of Ireland	18.75	1.62	1.85	11.5	10.1	1.4	1.3			4.3%	5.1%	4419.1	4656.0	1889.5	2068.5		
Barratt Redrow	320.60	26.43	25.32	13.0	12.7	0.6	0.6	9%	1%	1.7%	0.9%	6055.0	6263.4	556.5	489.7	569.1	507.6
Beauty Tech Group	484.00	26.78	31.87	18.1	15.2	10.0	8.6	6%	8%	0.0%	0.0%	171.6	193.3	36.4	41.6	49.1	55.1
Beitrew	2156.00	182.89	136.40	12.8	15.8	0.8	0.7	12%	0%	3.6%	3.4%	3162.2	3016.6	320.0	242.2	326.5	245.7
Berkley Group	3466.00	330.87	266.33	11.7	12.9	1.0	0.9	8%	7%	3.1%	1.9%	2383.3	2053.5	449.8	352.1	446.8	348.1
Breedon Group	336.20	29.54	33.09	11.4	10.2	6.2	5.6	9%	10%	4.7%	4.9%	1792.6	1869.8	142.0	154.8	282.1	294.4
C & C Group	103.00	0.10	0.10	16.6	12.3	8.9	7.6	0%	5%	3.4%	4.7%	1569.8	1479.0	70.5	70.5	104.3	104.3
Carm Homes	2.67	0.24	0.26	11.3	10.1	8.0	7.4	6%	6%	4.3%	4.7%	1080.5	1207.4	185.0	200.4	187.2	203.1
Coca-Cola HBC	4574.00	2.91	3.18	18.8	17.2	12.5	9.7	3%	3%	2.4%	2.6%	12502.8	16751.0	1494.6	1883.4	1908.0	2437.1
Compass Group	33.19	1.47	1.62	22.5	20.5	12.3	11.5	4%	4%	2.2%	2.4%	50464.4	53759.5	3734.7	4055.5	5109.0	5447.0
Cranwick	5160.00	301.74	322.29	17.0	16.0	8.9	7.8	3%	3%	2.2%	2.3%	2982.5	3120.6	232.8	250.8	336.4	358.8
CBH	86.03	552.22	614.51	15.6	14.0	9.2	8.3	9%	12%	1.8%	1.9%	39615.9	41672.2	5747.4	6319.5	7993.5	8668.8
CGC	6440.00	437.42	511.23	11.0	12.6	5.3	7.6	12%	9%	4.5%	3.5%	15441.9	16336.2	494.4	563.5	779.3	807.0
Clasps	1740.50	1.65	1.64	13.9	14.2	11.3	11.2	8%	6%	2.2%	2.5%	19643.0	18439.1	5901.0	5788.6	6674.0	6260.4
Dole	13.11	129.66	139.84	10.1	9.4	5.3	4.9	9%	13%	2.5%	2.7%	9724.1	9837.0	261.9	270.8	388.9	410.1
easyJet	680.60	8.17	18.19	83.3	37.4	5.8	5.1	nm	nm	2.3%	2.5%	10599.5	11668.6	60.3	235.6	919.7	1255.2
Entain	453.30	56.06	63.78	8.1	7.1	6.9	6.5	9%	13%	4.6%	4.8%	5121.6	5310.1	666.9	735.3	956.9	1010.6
Evoke	47.00	17.65	FALSE	2.4	FALSE	4.5	FALSE	57%	FALSE	0.0%	FALSE	1929.0	FALSE	267.3	FALSE	397.2	FALSE
FBD Holdings	19.15	1.47	1.57	13.0	12.2	1.5	1.5										
Fever-Tree Drinks	931.00	29.41	40.57	31.7	22.9	18.6	14.2	4%	6%	2.0%	2.0%	402.6	440.9	36.8	51.9	50.3	65.8
Flutter Entertainment	79.26	4.92	7.08	15.9	11.0	9.5	7.5	4%	7%	0.0%	0.0%	17842.4	19245.8	1841.7	2386.3	2572.2	3156.1
Forterra	138.60	10.46	11.91	15.2	13.3	8.0	6.8	9%	9%	3.7%	3.8%	369.7	391.4	33.8	38.1	54.1	59.6
Fuller, Smith & Turner	792.00	47.18	52.77	13.3	15.0	7.3	8.4	7%	6%	3.4%	2.9%	397.8	413.3	40.8	48.3	74.6	77.7
Glanbia	23.01	1.61	1.76	14.3	13.1	10.5	9.4	6%	7%	2.0%	2.3%	4223.7	4441.5	435.7	472.9	553.9	590.3
Glanvagh Properties	2.37	0.21	0.24	11.2	10.0	12.9	11.8	10%	10%	0.0%	0.0%	1082.0	1146.5	147.8	151.6	151.6	155.6
Grafton Group	996.30	74.47	84.04	13.4	11.9	6.5	6.0	5%	8%	3.9%	4.0%	2696.2	2840.8	169.7	182.9	313.7	350.9
Greencoat Renewables	0.79	0.05	FALSE	15.5	FALSE	21.0	FALSE	17%	FALSE	8.7%	FALSE	30.0	FALSE	100.7	FALSE	66.7	FALSE
Greenore	283.00	21.86	25.57	12.9	11.1	8.6	6.5	12%	10%	1.0%	1.8%	3178.1	4142.6	201.1	256.0	348.1	437.5
Group	2250.00	139.24	128.16	17.3	17.6	7.1	6.7	4%	5%	3.1%	3.1%	2303.8	2441.5	202.8	199.9	382.2	401.3
Hammerglass	309.60	23.21	25.54	15.1	13.7	1.0	0.9	3%	4%	5.0%	5.4%	227.4	242.5	190.0	203.2	188.6	203.1
Hastellens Materials	147.80	12.79	14.44	11.6	10.2	7.4	6.6	9%	10%	2.7%	2.9%	22179.1	23585.4	3476.8	3856.3	4850.8	5280.2
Hostelworld Group	86.20	0.13	0.15	8.1	6.7	5.6	4.7	13%	17%	0.0%	0.0%	103.2	108.4	9.3	11.0	20.5	21.8
Howden Joinery	788.50	52.56	56.26	15.0	14.0	9.0	8.2	6%	7%	2.9%	3.0%	2574.3	2735.6	390.3	423.3	553.2	598.3
IAG	420.10	0.60	0.72	8.4	7.0	4.1	3.7	11%	10%	2.1%	2.3%	34056.4	36801.4	4104.8	4620.5	6716.2	7373.4
Ibstock	80.45	-3.63	5.35	nm	15.0	8.2	6.9	9%	8%	1.4%	3.3%	368.8	390.7	14.5	37.1	58.8	68.3
ICI	7.96																
IBES REIT	1.27	0.16	0.15	8.1	8.4	0.9	0.8	2%	2%	4.3%	4.6%	68.2	72.7	105.0	104.9	102.4	102.4
I D Wetherespan	1050.00	39.83	52.88	17.0	19.9	7.6	8.5	15%	7%	1.8%	1.1%	2739.0	3416.9	129.2	137.1	240.1	257.5
Jet2	1453.00	208.16	160.30	7.0	9.1	1.1	1.8	19%	2%	1.1%	1.3%	7482.1	8060.1	439.6	258.2	732.5	592.5
Kerry Group	93.90	5.14	5.71	18.3	16.5	13.6	12.2	4%	4%	1.6%	1.8%	6861.7	7234.1	952.5	1039.6	1265.9	1357.5
Kingfisher	343.80	23.44	26.27	12.1	13.1	5.3	5.2	10%	8%	4.4%	3.6%	12945.0	13088.1	651.0	711.8	1327.0	1373.3
Kingspan	94.90	4.40	5.73	21.6	16.6	14.3	11.1	3%	4%	0.7%	0.7%	10411.9	12311.4	1062.1	1356.0	1419.1	1780.0
Lottomatica Group	24.69	0.00	2.23	nm	11.1	8.3	7.6	7%	9%	2.3%	2.8%	2411.0	2578.1	767.7	846.3	965.5	1055.3
Lufthansa	7.27	0.91	1.02	8.0	7.1	8.0	7.4	22%	18%	3.7%	4.2%	42236.5	44626.2	1540.1	1859.0	2886.0	3172.0
Marston's	60.10	9.74	10.27	6.2	5.9	7.3	7.0	12%	11%	0.0%	0.0%	887.4	900.4	166.2	171.2	211.7	216.6
Mitchells & Butlers	314.00	31.43	33.14	10.8	9.5	5.6	6.2	4%	5%	0.0%	0.0%	2792.4	2886.1	331.2	340.0	470.4	483.3
Mondi	748.20	0.23	0.55	38.9	16.2	9.5	7.6	2%	3%	2.0%	3.1%	8321.5	8606.0	306.9	491.0	786.5	984.3
Origin Enterprises	4.18	0.54	0.55	7.8	7.6	5.4	5.0	nm	13%	4.3%	4.6%	2166.0	2268.3	86.3	87.5	118.2	121.3
Permanent TSB	2.98	0.23	0.27	13.2	11.0	0.7	0.7			2.3%	4.0%	708.5	762.2	191.4	219.9		
Persimmon	1257.00	99.27	99.14	12.7	12.7	1.1	1.0	nm	5%	3.2%	3.3%	4127.6	4344.5	485.1	489.5	509.4	517.1
Playtech	377.80	0.37	0.31	12.1	14.6	1.0	0.9	7%	6%	0.0%	0.0%	823.2	857.2	174.9	153.2	276.6	259.9
Rank Group	80.40	11.15	8.99	10.1	8.9	4.9	4.1	2%	5%	3.1%	3.6%	834.4	881.7	78.0	69.4	137.7	131.8
Ryanair	23.57	2.12	1.72	11.9	13.7	6.5	6.7	6%	5%	1.7%	2.0%	15544.3	15876.0	2459.2	1983.3	3832.6	3543.4
Sainsbury's	41.46	3.05	3.22	20.2	12.9	6.9	5.9	7%	8%	4.4%	4.7%	32598.4	34602.3	2193.5	2492.3	5076.6	5815.7
S&P Group	184.70	13.95	16.06	13.2	11.5	6.4	6.5	3%	5%	2.7%	3.0%	3816.7	3930.1	388.4	317.2	625.1	652.1
Tate & Lyle	564.00	40.50	36.60	11.2	15.4	7.4	8.6	8%	7%	4.4%	3.5%	2006.0	2005.1	287.0	267.5	415.0	400.7
Taylor Wimpey	80.44	5.25	5.52	15.3	14.6	0.7	0.7	4%	2%	3.0%	3.4%	3871.8	4095.9	287.9	296.1	294.2	303.7
Travis Perkins	609.50	27.83	34.74	21.9	17.5	7.0	6.3	7%	3%	2.0%	2.3%	4507.3	4632.9	115.9	136.8	267.2	293.6
Uniphar	3.96	0.27	0.28	14.6	14.2	8.9	6.5	nm	6%	0.5%	0.5%	3214.9	3361.7	110.7	115.5	148.3	165.7
Viatry Group	244.40	43.09	49.03	5.7	5.0	2.0	1.4	45%	30%	0.0%	0.0%	3784.1	3942.4	276.8	290.5	348.2	397.2
Wii Smith	425.20	39.84	36.41	10.7	11.7	5.7	5.5	nm	3%	0.0%	0.0%	1627.2	1634.1	107.9	112.0	162.4	165.9
Whitbread	264.00																
Winkles Group	226.00	21.03	24.54	10.7	9.2	5.4	4.8	3%	8%	4.9%	5.3%	1684.9	1766.1	81.1	90.0	202.4	219.4
Wizz Air	1004.00	0.01	-4.23	1426.2	nm	8.0	7.7	47%	25%	0.0%	0.0%	5691.4	6637.7	139.7	-472.3	1318.3	891.8

Closing prices as of: 21/10/2026